

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11
Case No. 09-24392 (RDD)

CHEFS DIET ACQUISITION CORP.,

Debtor.

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**ORDER GRANTING APPLICATION TO DISMISS
THIS INVOLUNTARY CHAPTER 11 CASE**

UPON the application (the “Application”) of the petitioning creditors (i) West-Conn Meat Co., Inc., (ii) M. Tucker Co., Inc., (iii) Lance Kasak, Inc. d/b/a Everything Epicurean, and (iv) Pelican Bay Ltd. d/b/a The Ravioli Store, by and through their counsel Rattet, Pasternak & Gordon-Oliver LLP, for an order dismissing this involuntary Chapter 11 case; and there being due and sufficient notice of the Application and the hearing thereon; and upon the record of the March 11, 2010 hearing on the Application; and there being no opposition to the requested relief; and, after due deliberation, due and sufficient cause appearing therefor, it is hereby

ORDERED, that the Application is granted and this case is hereby dismissed.

Dated: White Plains, New York
March 24, 2010

/s/Robert D. Drain
HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE